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File Dated: 4/4/00

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	N.Y.S. Appellate Division, 2d Dep't	1977
	Southern District of NY	1977
	Eastern District of NY	1977
	Second Circuit Court of Appeals	1982

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Ass'n of the Bar of City of NY	1977	Active
American Bankruptcy Inst.	1995?	Active
INSOL International	1993	Active
American College of Bankr.	1995?	Active
American Law Institute	1999	Active
Nat'l Conf. of Bankr. Judges	1985	Active
International Bar Association	2000	Active

III. General professional experience:

I was a bankruptcy judge in the Southern District of New York from March 1985 through January 2000; during the last four years of my tenure, I was the district's chief judge. I was also a member of the Second Circuit's Bankruptcy Appellate Panel from its inception in 1996 until my retirement from the bench and return to private practice. Prior to taking the bench I was a partner at the law firm then known as Anderson Russell Kill & Olick, P.C., where I practiced insolvency law and general litigation for some nine years. I am currently a partner in the Financial Restructuring Group of Bingham Dana LLP.

IV. General pertinent experience:

I have almost fifteen (15) years of experience in conducting settlement conferences in my judicial capacity. In addition, as discussed below, I have had formal mediation training, the techniques from which I often employed in my settlement conferences. I also participated with then Chief Judge Lifland

in drafting the Southern District's bankruptcy mediation program and, when I succeeded to the position of chief judge, expanded that program in several important respects.

V. Mediation training:

I completed a two-day course in mediation training in June 1994 given by the Institute for Conflict Management, Inc. In 1995 I reprised that training along with my colleagues in a one-day course given for the bankruptcy judges in the Southern District of New York.

VI. Pertinent bankruptcy training:

As a bankruptcy judge in the Southern District of New York for almost 15 years, I presided over some of the nation's most complex reorganization cases. In addition, I developed special expertise in the area of cross-border insolvency, not only authoring many opinions in that field but also (i) founding and chairing the judges' section of INSOL International, a professional group composed of insolvency practitioners from around the world and (ii) working as a special advisor to the U.S. State Department's delegation to the United Nations Commission on International Trade Law which authored the Model Law on Cross-Border Insolvency now being considered in legislatures around the world. Prior to taking the bench I practiced insolvency law for nine years. Since leaving the bench I have been involved in complex reorganization cases, workouts and cross-border matters.

VII. General pertinent business or legal experience: